

Highlights:

The CommVault Simpana® 9 and Exterro Fusion® common solution enables internal IT and Legal resources to:

1. Fulfill legal obligations to notify, preserve, collect and deliver electronic evidence.
2. Conduct real-time searches related to litigation, subpoenas, internal investigations, or public information requests.
3. Automate and synchronize the passing of preservation requests, project information and tasks between the CommVault and Exterro products, reducing time and ambiguity.
4. Coordinate workflows so appropriate resources execute assigned tasks during the litigation timeline.
5. Efficiently construct different case and data collection scenarios for use with opposing counsel.
6. Review data quickly and easily for responsiveness and/or privilege and tag items accordingly.
7. Deliver results securely to external counsel in the appropriate electronic format.
8. Streamline processes, reduce complexity, improve visibility and control costs.
9. Satisfy court mandates for recording efforts to preserve and produce evidence, including chain of custody reports.
10. Reduce the strain on IT management and resources.

Complete e-Discovery solution from CommVault and Exterro meets the demanding needs of Legal and IT

Corporate Governance Challenges

Recent court rulings have raised the bar for organizations when it comes to managing e-discovery projects. As a result, there is the very real risk of sanctions, fines, penalties and adverse publicity when processes fall short of the mark. Globally, there is a pressing need for a comprehensive and cost-effective solution that satisfies regulatory requirements:

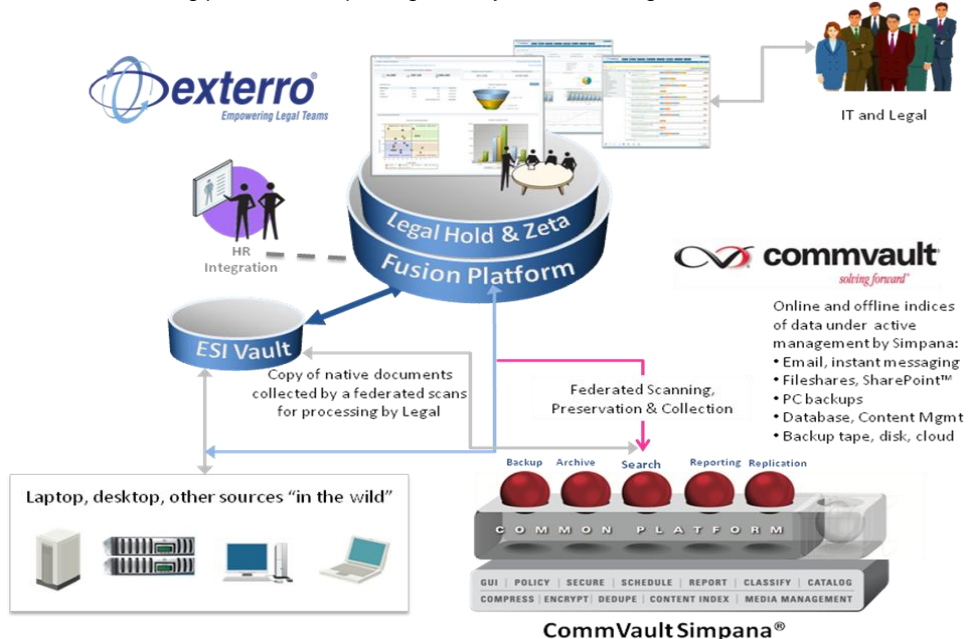
- notifying data stewards and custodians of their duty to preserve electronically stored information (ESI)
- automating the location, preservation and retention of potential evidence; early case and cost assessment of ESI to guide legal strategy
- efficiently collecting, culling, reviewing and producing evidence for use by counsel

Many organizations struggle to adapt to these evolving requirements with piecemeal or ad-hoc solutions. Explosive growth in corporate data (doubling every 18 months), and a rising number of data sources involved in matters, such as Microsoft Sharepoint®, chat, and web applications, complicate IT's job. The increased frequency and urgency of discovery requests adds cost, confusion and stress to the Legal/IT relationship, hindering collaboration. Gaps and oversights in the discovery process raise risk and reduce visibility and transparency.

The CommVault/Exterro Solution

CommVault® and Exterro® have combined forces to deliver a common solution that meets the unique challenges of discovery faced by both Legal and IT. CommVault's Simpana® software cost-effectively and actively manages enterprise information, retaining records and making them easily discoverable. Exterro's Fusion platform and suite of applications tightly integrates with Simpana software's capabilities to deliver end-to-end legal governance, orchestrating and executing e-discovery processes, and delivering case insights to legal teams. Fusion Legal Hold scopes out preservation orders and notifications and conveys relevant details to Simpana software. This integration ensures that ESI managed by Simpana software is accurately and immediately preserved when a hold is issued, eliminating spoliation risk. Fusion Zeta's early case assessment software leverages Simpana software's proactive indexing of content -- efficiently surfacing potential evidence for evaluation. For enterprise data such as remote laptops that might not yet be fully managed by Simpana software, Fusion Zeta can scan and collect documents to an ESI Vault reliably backed up by Simpana software. Legal can now perform collections on their own with a single click, retrieving documents and automatically culling duplicates to shave review costs. Together, the joint solution delivers the range of functionality required by Legal and IT teams, streamlining processes, improving visibility and controlling costs.

SIMPANA SOLVES Archive
and the rest of your data and information management challenges.



Key Capabilities and Benefits

Capabilities	Benefits
Proactive Information Management	Ensure critical organization management is collected and preserved in a best-in-class archive in anticipation of regulatory and legal requirements. Retention policies are enforced, ensuring data is kept when required or pruned when permitted to manage growth and reduce discovery profiles. Indexing content when it is ingested by the archive makes subsequent retrieval fast, efficient, and authoritative.
Automated Preservation Requests	When a Legal Hold notice is generated with Exterro Fusion Legal Hold, the legal team can immediately trigger a preservation request in Simpana software. Preservation requests can be scoped by custodian names, dates or data source types to ensure the right information is protected from deletion or modification. Automation improves productivity and reduces the likelihood of miscommunication.
Automated Release of Retention Holds	When Legal resolves a matter, they can automatically reinstate the standard retention policy for items in the Simpana archive. Coordinating Legal Hold activities ensures that organizations can both stay compliant with policies while reducing the risk of rediscovering ESI that is no longer pertinent to ongoing matters.
Collection Scenario Development	As soon as a case is anticipated, counsel can construct accurate collection scenarios to gain valuable insights into the size, scope and potential costs of a case. This information helps them argue for tighter collection plans or cost-shifting arguments with opposing counsel. Exterro's Fusion Zeta queries Simpana software for underlying details to construct scenarios and authoritative reports required for meet-and confer-sessions.
Early Case and Cost Assessment (ECA)	Counsel needs to understand the merits of a case as early as possible, and there is significant negotiating value in grasping key facts and evidence at the outset. Exterro Fusion Zeta leverages Simpana e-Discovery's proactive indexing of information to immediately retrieve responsive documents like emails. Advanced but intuitive text analytics then guide e-discovery teams to key players and content.
Case Analytics and Budgeting	Monitor case progress in real time across the entire e-discovery lifecycle, including services performed inside and outside the organization. Compare projected vs. actual costs, and use historical information to improve efficiency and more accurately predict the effort and costs from similar cases.
Efficient Collection and Culling	Duplicate documents are automatically detected and stored only once for legal review. (Metadata for duplicates and near duplicates is captured and noted.) Optionally, system files can be deNISTed, further reducing the burden of collecting and reviewing low-value information. Culling of duplicates is automatic, conserving network bandwidth, storage resources, and downstream clearing costs.
Review and Production	Conduct in-house review of collected evidence using an intuitive review interface, with faceted searches, and one-click tagging of documents (privileged, non-responsive). Preparing data for production to outside parties controls litigation costs.
Consolidated Reporting	Provide complete visibility into e-discovery operations, and automate the preparation of details on e-discovery processes followed and chain-of-custody/audit trail reports on evidence handling. Improves defensibility in court appearances.
End-to-End Process Coordination	Eliminate gaps in the e-discovery process and ensure complete visibility into the responsibilities and actions taken by Legal and IT to fulfill obligations. Automatically trigger activities in a repeatable sequence that reflects best practice and issue reminders and escalations for overdue items.
Retention Lifecycle Management	Reduce operational costs, including storage, data protection, and associated support expenses. Reclaim valuable space with automated email and file archive based on age, size and usage pattern. Archive data can be stored on cost-effective secondary storage. User and administrator productivity can improve by eliminating restrictive quotas and consolidating disparate archives while maintaining direct access.

For more information about Simpana[®] software, please visit www.commvault.com For more information about Exterro[®] software, please visit www.exterro.com



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