

Exterro Fusion™ Compliance Portal 4

Visibility into compliance obligations delivers accountability and defensibility

Touch point among custodians, data stewards and legal teams simplifies communication through a single interface.

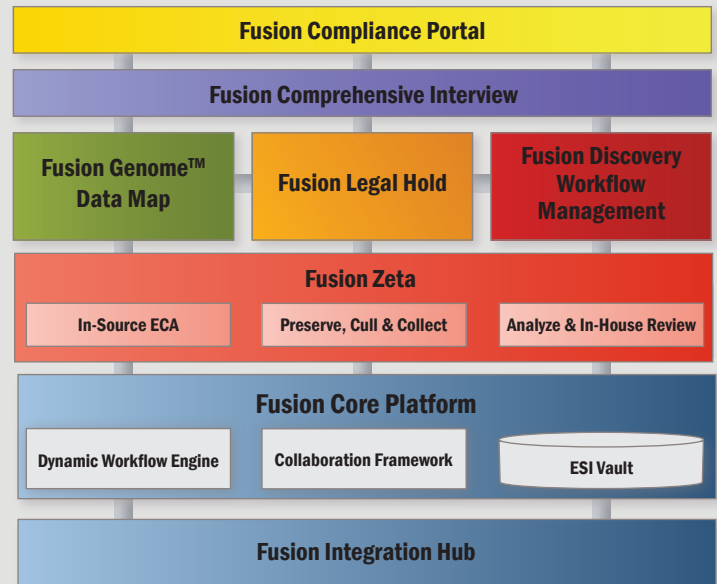
The Exterro Fusion™ Compliance Portal aids in effective compliance management, helping employees comply with legal obligations. By simplifying the legal hold, discovery request, or data mapping request acknowledgement processes, the Exterro Fusion™ Compliance Portal makes it easier for legal and IT teams using Exterro Fusion™ to manage litigation projects.

The Exterro Fusion™ Compliance Portal consolidates information employees need to comply with all legal compliance obligations into a single location, in a user-friendly format. Through integrations with other Exterro Fusion™ applications and the Exterro Fusion™ platform, managers can track compliance progress and move litigation projects forward. Validated through Exterro's single sign-on integration and backed by the Fusion security guarantee, the Compliance Portal offers convenient compliance.

The Exterro Fusion™ Compliance Portal adds value across the Exterro Fusion software suite. It streamlines legal hold and data mapping request acknowledgements and delivers visibility into and control over compliance processes throughout legal governance, risk and compliance management projects.

“ By using Exterro Fusion™ Legal Hold with the Exterro Fusion™ Compliance Portal, we've been able to increase response rates significantly. Our employees log in to its user-friendly interface via the hold notice itself, without having to be Fusion users, and quickly and easily see what holds they're on and take immediate action. ”

– Michael Parran
Legal Department
Biogen Idec



Exterro Fusion™

Built to reflect how legal and IT teams think

Exterro Fusion is an integrated solution suite backed by the full power of the Exterro Fusion workflow and data management platform. Its collaboration framework, dynamic workflow engine, secure ESI vault and audit trails enable efficient execution of end-to-end e-discovery projects. The Fusion Integration Hub allows all Fusion solutions to integrate with the IT infrastructure already in use, like HR or asset management systems, as well as other EDRM tools. With Exterro Fusion, legal and IT teams get the benefit of the legal industry's most trusted platform and its 360-degree visibility into and control over all litigation tasks and projects.

Legal Hold Details						Filter by Role
Legal Hold Name	Matter Name	Issue Date	NCDS Name	Role	Review	All
Antitrust Litigation Hold	KTM vs Soft Tech	Apr 23, 2009	N/A	Custodian	Review & Acknowledge	
Antitrust Litigation NY	DOJ Investigation	Feb 07, 2009	Backup Tapes	Data Steward	Review & Acknowledge	
Antitrust Litigation NY	DOJ Investigation	Feb 07, 2009	Client Database	Data Steward	Review & Acknowledge	
Antitrust Litigation NY	DOJ Investigation	Feb 07, 2009	CRM Tool	Data Steward	Review & Acknowledge	
Darpa Hold	Darpa Investigation	Feb 08, 2009	N/A	Custodian	Review & Acknowledge	



To learn how Exterro can deliver value to your organization, contact an e-discovery expert at info@exterro.com or call 877-EXTERRO.

Features and Benefits

Communication and Collaboration: Save time, reduce effort and cost and ensure compliance

- **Acknowledgements:** Monitor compliance in real time and facilitate end-to-end process management for data mapping and e-discovery. Employees can acknowledge their compliance obligations to the process owners. Employees can acknowledge interview, legal hold or data map requests as well as add or edit data sources in their replies.
- **Ask Questions:** Provide custodians and data stewards with the ability to ask questions and receive answers about their compliance obligations via a single, collaborative interface. Delivers complete visibility into their compliance obligations and results in a defensible and auditable process.

Visibility and Control: Actionable insights drive defensibility and deliver control

- **Legal Hold Indicator:** View the number of active and inactive legal holds for each data source and custodian via easy-to-understand graphics display. Drill down to view additional details about the active legal holds and hold histories. Visibility into active legal holds prevents accidental spoliation and keeps teams apprised of their retention obligations.
- **Team Member Compliance Tracking:** Monitor employees' compliance with data map, interview and legal hold requests, monitors compliance and targets escalations.

Messaging Automation: Ensure compliance, reduce spoliation risk

- **Messaging and Notifications:** Facilitate compliance and mitigate spoliation risk by enabling custodians and data stewards to view instructions for legal holds or data map requests.
- **Self-Collection and Self-Certification:** Reduce cost by eliminating much of the need for on-site interviews and facilitates compliance with European Union privacy rules. Custodians and data stewards can log into the Compliance Portal and self-certify the data sources and types for which they are responsible, and upload relevant documents for legal hold or data mapping requests when appropriate.
- **Interview Module:** Custodians and data stewards can answer legal or IT team interview questions and fill out questionnaires via the Compliance Portal across all Exterro Fusion™ modules.

Fusion Integration Hub: The power of Fusion's integration platform delivers extensibility and process management

- **Single Sign-On:** Enforce security and grant appropriate access to information through Fusion's single sign-on capabilities, validating users and delivering convenient compliance and security.

For Legal

- Eliminate the risk of missing critical data or custodians
- Prevent and defend spoliation claims
- Defend preservation process and discovery audit trail to prove good faith efforts
- Critical tasks flagged for action

For IT, Stewards, and Custodians

- Single, user-friendly dashboard from which employees can manage all their compliance obligations
- Minimizes operational interruption

For Executives

- Increases employee productivity
- Ensures compliance with legal obligations
- Upholds defensible processes
- Prevents failure in case management and discovery protocols

CONTACT EXTERRO

EXTERRO.COM: info@exterro.com

Phone: 1-877-EXTERRO (398-3776)

Fax: 1-866-408-7310

 @exterro

 facebook.com/exterro

 tinyurl.com/exterrofusion.com

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