

# Exterro Fusion™ Zeta

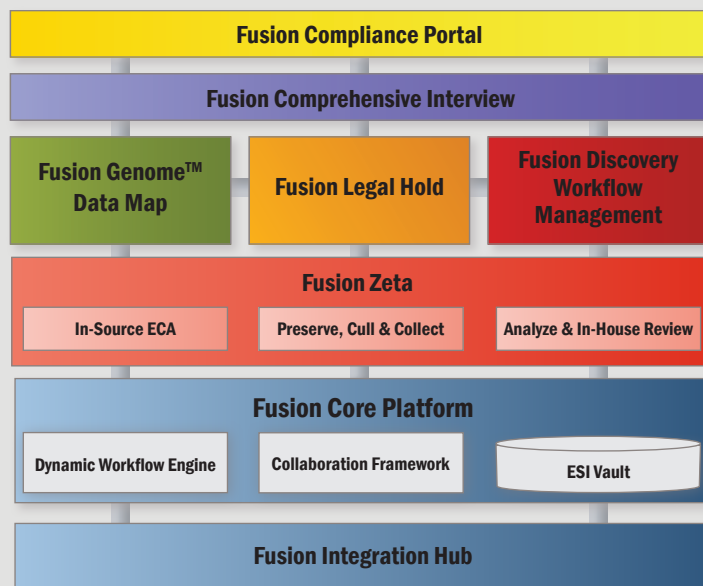
## End-to-End Unified E-Discovery

Workflow-driven Solution Closes the Gap between Process and Data

Smart enterprises today treat electronic discovery as a critical business process. A strong workflow tightly integrated with data management ensures all steps are correctly completed and key information is delivered to decision makers early in the litigation cycle. Fusion Zeta delivers streamlined data management with in-place early case assessment, collection, analysis and review. Purpose-built on Fusion's unified workflow platform, Zeta ensures legal and IT teams have the best available technology to meet compliance standards, assess case merits, and estimate costs as early as possible in the litigation process. Fusion Zeta provides counsel with valuable insights from a user-friendly set of applications in an easy to deploy and administer package.

With Fusion Zeta, organizations can assert direct control over data management activities, while reducing the burden on IT. Legal teams gain 360-degree visibility into the entire e-discovery process, from identification through production. Fusion Zeta eliminates the chaos of manual processes and cuts the risk of evidence spoliation and sanctions by improving efficiency, transparency, defensibility, and repeatability.

The cornerstone of winning case strategies, Fusion Zeta allows an organization to quickly scan and analyze its IT infrastructure. Legal teams can use this information to estimate costs and build different collection scenarios with defensible budget figures. Fusion Zeta's analysis and in-house review tools help legal teams arrive at an informed case strategy at the outset of a matter. The combination of cost estimation, custodian scoping, and early evidence review delivers timely insights that organizations need.

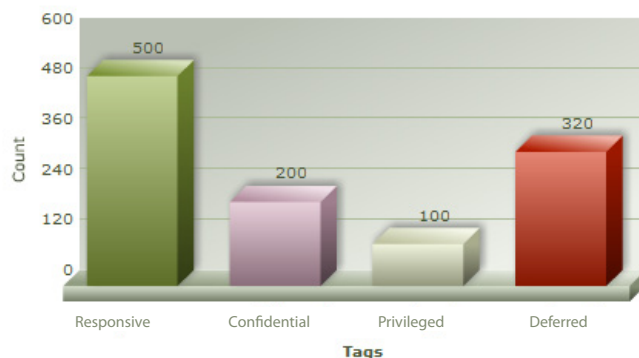


## Exterro Fusion™

Built to reflect how legal and IT teams think

Exterro Fusion is a fully integrated solution suite backed by the full power of the Exterro Fusion workflow and data management platform. Its collaboration framework, dynamic workflow engine, secure ESI vault and audit trails enable efficient execution of end-to-end e-discovery projects. The Fusion Integration Hub allows Fusion Zeta, and all Fusion solutions, to integrate with the IT infrastructure already in use, like HR or asset management systems, as well as other EDM tools. With Exterro Fusion, legal and IT teams get the benefit of the legal industry's most trusted platform and its 360-degree visibility into and control over all litigation tasks and projects.

Top 10 Tags



To learn how Exterro can deliver value to your organization, contact an e-discovery expert at [info@exterro.com](mailto:info@exterro.com) or call 877-EXTERRO.

# Features and Benefits

## In-Place Early Case Assessment – workflow-driven early case analysis

- **Full array of in-source scanning tools:** Gather initial and detailed assessments of case information at the earliest point in litigation. Identify relevant data in place – without collecting.
  - **Quick Scan:** estimate the scale and document types associated with different data sources.
  - **Deep Scan:** search custodian data sources by key terms, date ranges, or evidence type.
  - **Federated Scan:** perform Deep Scan-type analyses for non-custodial data sources such as content and document management systems, Microsoft SharePoint™ and Exchange™ – which already have built-in search capabilities.
- **Transitory or Agentless Scanning:** Query devices like PCs over the network with an agentless scan resident on a central server or use a transitory agent which silently installs itself on a device, scans, passes results back to the central server, and then removes itself.
- **Case Scenario and Budget Development:** Combine cost ratings for different data sources with scan results. The resulting collection plans generate detailed expense scenarios with defensible budget figures. Helps legal teams be prepared and confident in 26f conferences with opposing counsel.
- **deNISTing - avoid the unnecessary:** When scanning or searching, focus solely on potentially relevant data and ignore all files with signatures matching those from software packages such as Microsoft Office or Windows 7 or XP. Eliminate the considerable cost and expense of analyzing 20,000 or more files of negligible value to e-discovery from a typical laptop.

## Culling and Collection to the ESI Vault - Preserve by collecting and automatically cull for processing efficiency

- **One-step Collection:** Move immediately from collection scenarios negotiated with outside counsel to preservation and collection to Fusion's secure ESI vault. Initiate collections from any of several points in Fusion: Legal Hold, Discovery Workflow, Collection Management, or Zeta itself.
- **Dynamic Culling:** Cull (de-duplication, Keyword, document type, date range, deNISTing) from numerous data sources in one streamlined process.
- **Collection Management:** Easily control search, indexing, network bandwidth, and scheduling of collection activity. Reduce the bandwidth impact on corporate networks incurred as a by-product of large collections.
- **Manual 'Spot' Collection:** Simple wizard-driven user interface allows custodians or discovery teams to collect information on any USB storage device and transfer results to the ESI Vault, even where a custodian's laptop is infrequently connected to the corporate network.
- **Incremental Collection:** Incrementally and automatically collect and store changes to e-discovery data throughout a legal hold.
- **Network Security and Integrity:** Communicate sensitive e-discovery data information over an encrypted link. A document's signature (MD-5 hash value) is compared before and after delivery to ensure no changes to potential evidence have occurred.

## In-depth Analysis & In-house Review - simple, intuitive and efficient

- **Powerful Search:** Surface just the relevant Electronically Stored Information (ESI) for a matter. Zero-in on items of interest and cull out unrelated or privileged information. Keyword search with Boolean and proximity operators, faceted search with concept classifiers, fuzzy and phonetic search techniques fully equips teams to analyze, cull, and document the process with confidence in the results.
- **E-mail and Social Network Analysis:** Guide searchers to correspondence and influence networks that go to the heart of cases with powerful visualization techniques such as social network graphs and pair-wise heat maps.
- **Labeling for In-house Review:** Apply user-defined labels ("potentially privileged" or "non-responsive") to documents for classification purposes, reducing time and effort needed for final review by outside counsel.
- **Reporting:** Pre-built reports for collection scenarios, chain of custody, custodian profiles, and keyword hits. Enhanced reporting adds deletes, groups and sorts across various columns. Export in different formats. Easily access, monitor and measure your entire process.

**Fusion ESI Vault** – secure, scalable and fully integrated into workflow platform

As part of the **Fusion Core Platform**, the **ESI Vault** allows organizations to store all potential evidence in one convenient spot.

- **Flexible:** expandable storage facility for managing discovery processing.
- **High availability:** redundancy built into file storage protects against the loss of access to critical information.
- **Scalable:** to hundreds of terabytes collected from thousands of custodians for scores of matters and scrutinized concurrently by teams of discovery analyst/reviewers.
- **Efficient:** compact search index size (<15% of original); tag and analyze across all matters in the system.
- **Secure:** documents encrypted and retained in the repository; robust role-based access controls (RBAC) govern access to documents and processing notes.
- **Simple:** reduce need to create custom data extract and load files for disparate tools by processing around common store.
- **Open:** import/export documents for review and production using EDRM XML and other file formats.
- **Defensible:** periodic data integrity checks compare hash values to certify the soundness of collection archive. Extensive audit trails and chain-of-custody logs constructed.

**For Legal**

- Unifies and streamlines entire discovery process
- Smaller, tighter collection plans (fewer custodians and data sources)
- Detailed financial scenarios support cost-shifting arguments
- Immediate actionable information
- Records activities throughout the discovery lifecycle

**For IT**

- Eliminates confusion around tasks, budgets, and deadlines
- One-click collections
- Eliminates troublesome handoffs between point tools
- Leverages existing IT infrastructure and EDRM tools
- Empowers ownership of discovery process

**For Executives**

- Cost controls: Prevents overruns and surprises
- Rapid delivery of results
- Reduces legal risk and exposure

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