

Fusion Cloud Legal Hold

Only Fusion Cloud Legal Hold

We know that one size does not fit all, that's why Exterro is bringing its recognized enterprise expertise in legal hold to the AmLaw200. With Fusion Cloud Legal Hold, now any law firm can reduce its legal risk exposure while expanding its e-discovery service options without in-house architecture or extensive integrations that large companies require.

Fusion Cloud Legal Hold delivers the same tools that Exterro's Fortune 500 clients rely on, but through a simplified software subscription license management model tied directly to legal holds for predictable, attractive costing.

With Fusion Cloud Legal Hold, legal teams can move off the multiple-spreadsheet approach, and begin sending and tracking defensible, automated legal hold notices immediately, with no deployment delay and minimal training.

Whether you're a law firm looking to expand your service offerings, a small- to mid-size company looking to meet FRCP defensibility requirements, or a multinational corporation handling large litigation projects, Fusion offers a legal hold solution that will meet your needs.



Fusion Cloud Legal Hold

Which Fusion Legal Hold solution is right for your litigation needs?

	Payment options	Deployment	IT Resource Commitments	Configurations	Client Support
Cloud	Pay as you go!	Same-day deployment	None required	N/A	Online
Enterprise	License agreement	Extensive integration and data migration options	Some required	Extensive options	Full support

Features and Benefits

Simple. Proven. Defensible.

Simple, defensible, automated notifications: Fusion Cloud Legal Hold simplifies and automates the process of sending and managing legal hold notifications from a common platform, delivering a streamlined, transparent and repeatable hold notification process.

- » **Legal Holds:** Quickly create or import legal holds and custodian lists. Legal holds are tied directly to billing, so you can buy only what you need now, and add more as your business grows.
- » **Templating:** Create consistency in legal hold messaging and efficiency in legal hold processes. Include e-mail links so custodians can quickly review and acknowledge, or ask questions of the legal team.
- » **Auto-generated notifications, reminders and escalations:** Automatic, periodic reminders are sent to custodians on hold to facilitate good-faith efforts and reduce spoliation. Automatic escalation notices are sent to nonresponsive custodians and their supervisors.
- » **Integration:** Matter management integration eliminates duplication of efforts and enables you to maintain your current technology investments. Simplified upload of custodians from CSV, Excel, or matter management solutions.
- » **One-click release:** Quick release reduces collection costs.

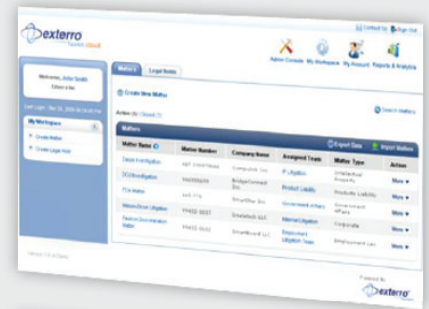
Secure access: Out-of-the-box role-based access controls deliver secure access to partners, vendors or clients with no additional fee. Exterro hosts the data on caged, redundant servers, and it's SAS 70 Type II compliant.

Visibility into compliance: Comprehensive, exportable reports deliver complete visibility into legal hold compliance to reduce the risk of liability. Matter, legal hold, and sign-in reports with auto-generated time and date stamps can be exported to Excel at the push of a button.

Acknowledgement tracking: Automatically tracks acknowledgements with time and data stamps.

Audit trails: Activity logs automatically record event history, user and sign-in history to track all changes and communications.

Comprehensive interview management: Configurable tools allow legal teams to automate the interview process. Design your own questionnaires and interview custodians quickly and defensibly, saving time in scoping custodians and interviewees for discovery activities.



Five easy steps to defensible legal holds:

- 1. Select custodians:** Matter management integrations and CSV uploads make scoping new legal holds quick and easy
- 2. Send notices:** Pre-formatted, configurable template notices provide total defensibility
- 3. Track responses:** Responses are tracked in real time, with time and date stamps available in exportable reports
- 4. Send reminders and escalations:** Set and forget automatic reminder notices and send escalation notices to non-responsive custodians
- 5. Release hold:** One-click release saves time in lifting the preservation obligation



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